

# Kurt Solera, D.D.S. P.A.

PO Box 3237, Bella Vista, AR 72715

Office (479) 855.1855 | Fax (479) 876.1855

## PATIENT NAME:

Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_  
 It is okay to communicate with me by text       It is okay to communicate with me by email

Preferred Nickname: \_\_\_\_\_  
Date of Birth:      /      /      (MM/DD/YYYY)  
SSN: \_\_\_\_\_  
Marital Status: \_\_\_\_\_  
Spouse Name: \_\_\_\_\_  
Email Address: \_\_\_\_\_

## RESPONSIBLE PARTY, IF OTHER THAN PATIENT *(must have DOB and Member ID to file insurance for patient)*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_  
 It is okay to communicate with me by text       It is okay to communicate with me by email

Relationship to Patient: \_\_\_\_\_  
Date of Birth:      /      /      (MM/DD/YYYY)  
SSN: \_\_\_\_\_  
Marital Status: \_\_\_\_\_  
Spouse Name: \_\_\_\_\_  
Email Address: \_\_\_\_\_

## RESPONSIBLE PARTY EMPLOYER

Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Occupation: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
May we contact you at work?     Yes     No       Emergency Only

PRIMARY INSURANCE	
COMPANY NAME	
GROUP #	
POLICY HOLDER	DOB
MEMBER ID	

SECONDARY INSURANCE	
COMPANY NAME	
GROUP #	
POLICY HOLDER	DOB
MEMBER ID	

\* Please provide the receptionist with a copy of your insurance card(s) and photo ID.

## Who may we thank for referring you?

## PAYMENT OPTIONS

**Insurance:** As a courtesy, we process insurance claims for our patients. On the date of service we will estimate the patient's deductible and co-payment, which is due at that time. Actual cost may vary from the estimate. Your insurance company may pay a different amount than we expect. If this happens the patient is responsible to pay the difference. Any insurance payment not received by the office within 60 days becomes the responsibility of the insured/responsible party.

**Initial Payments:** Payment for each visit is due at the time of treatment. We are sensitive to the fact that some people may not be able to pay cash at this time. Therefore for our patients' convenience, we now accept VISA, MASTERCARD, and DISCOVER. If a particular procedure requires more than one visit, we allow the patient to pay half at the initial visit and the balance when treatment is complete.

**I understand and agree to these terms, and I assign my dental insurance payments to this office:**

Signature of Patient, Parent, or Guardian \_\_\_\_\_  
**X** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name:

Birthdate:

Date Created:

Kurt Solera, D.D.S. P.A.

# MEDICAL HISTORY

**Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions:**

Are you under a physicians care now?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Have you ever been hospitalized or had a major operat	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Have you ever had a serious head or neck injury?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Are you taking any medications, pills, or drugs?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Do you take, or have you taken, Phen-Fen or Redux?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Have you ever taken Fosamax, Boniva, Actonel, or any other medications containing bisphosphonates?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes	<input type="text"/>
Are you on a special diet?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do you use tobacco?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

**Women: Are you...**

Pregnant / Trying to get pregnant?       Nursing?       Taking Oral Contraceptives?

**Are you allergic to any of the following?**

Aspirin       Penicillin       Codeine       Acrylic  
 Metal       Latex       Sulfa Drugs       Local Anesthetics

**Do you use controlled substances?**       Yes  No      If yes

**Other?**            If yes

**Do you have, or have you had, any of the following?**

AIDS / HIV Positive	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cortisone Medicine	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Radiation Treatments	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alzheimer's Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis A	<input type="checkbox"/> Yes <input type="checkbox"/> No	Recent Weight Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anaphylaxis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Drug Addiction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis B or C	<input type="checkbox"/> Yes <input type="checkbox"/> No	Renal Dialysis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Easily Winded	<input type="checkbox"/> Yes <input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatism	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis / Gout	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy or Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Cholesterol	<input type="checkbox"/> Yes <input type="checkbox"/> No	Scarlet Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hives or Rash	<input type="checkbox"/> Yes <input type="checkbox"/> No	Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Joint	<input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive Thirst	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hypoglycemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sickle Cell Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting Spells / Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregular Heartbeat	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spina Bifida	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Transfusion	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Diarrhea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stomach / Intestinal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breathing Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bruise Easily	<input type="checkbox"/> Yes <input type="checkbox"/> No	Genital Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Swelling of Limbs	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lung Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hay Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tonsillitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pains	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Attack / Failure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cold Sores / Fever Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pain in Jaw Joints	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tumors or Growths	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parathyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ulcers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Convulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Trouble / Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Care	<input type="checkbox"/> Yes <input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Yellow Jaundice	<input type="checkbox"/> Yes <input type="checkbox"/> No						

Have you ever had any serious illness not listed above?  Yes  No      If yes

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing inaccurate information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes to my medical status.

Signature of Patient, Parent, or Guardian \_\_\_\_\_

**X** **Date:** \_\_\_\_\_

Kurt Solera, D.D.S. P.A.

# ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Signature of Patient, Parent, or Guardian

X

Date:

### OFFICE USE ONLY

We attempted to obtain written acknowledgment of receipt of the Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgment
- Other (Please Specify)

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# AMBULATORY CONSENT FORM

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

I, \_\_\_\_\_, consent to medical examination, laboratory procedures and other studies ordered by Kurt Solera, D.D.S. P.A. or other healthcare providers under Dr. Solera's supervision.

I authorize Kurt Solera, D.D.S. P.A. or any employee or contract laborer authorized by Dr. Solera to release any medical or other information necessary to process insurance claims for myself or any dependent covered by my and/or my spouse's insurance. I authorize this information to be released to my and my spouse's employer and/or pre-certification company, should this be a requirement for claims processing.

I authorize direct payment of insurance to Kurt Solera, DDS PA. I understand that I am responsible for any amount not paid by insurance.

A copy of this authorization shall be considered as effective and valid as the original.

You may discuss my medical information with the following individual(s) as my personal representative(s). (Please list the name of any person with whom you wish us to be able to discuss your treatment, care and personal information. This could be a spouse, your child, or a parent. If you wish to have more than two personal representatives, please notify office attendant for another form.)

\_\_\_\_\_  
Name of 1<sup>st</sup> personal representative

\_\_\_\_\_  
Relation to patient

\_\_\_\_\_  
Name of 2<sup>nd</sup> personal representative

\_\_\_\_\_  
Relation to patient

**I HAVE BEEN OFFERED A COPY OF THE PRIVACY NOTICE FOR KURT SOLERA, DDS PA.**

\_\_\_\_\_  
Signature of Insured (or Authorized Person)

\_\_\_\_\_  
Date

# KURT SOLERA DDS PA

## NOTICE OF PRIVACY PRACTICES

### OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice and make it available to you in writing about our privacy practices, our legal duties, and your rights concerning your health information. This notice takes effect October 1 2003 and remains in effect until we replace it. You may request a copy of our Notice at any time.

### USES AND DISCLOSURES OF HEALTH INFORMATION

We use/disclose health information about you for treatment, payment and healthcare operations. For example:

**Treatment:** We may use/disclose your health information to a physician, pharmacist, or other healthcare provider providing treatment to you.

**Payment:** We may use/disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use/disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment, reviewing the competence or qualifications of healthcare professionals, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Persons Involved In Care:** We may use/disclose health information to notify a family member or another person responsible for your care of your location, your general condition, or death. If you are present, then prior to use/disclosure of your health information, we will provide you with an opportunity to object to such uses/disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required By Law:** We will use/disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence counter-intelligence, and other national security activities We may disclose to correctional institutions or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use/disclose your health information to provide you with appointment reminders (such as voicemail, messages, postcards, or letters).

## **PATIENT RIGHTS**

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format that you request unless we cannot practically do so. You must make a request in writing to obtain access to your health information. You may obtain from our office a form to request access. We will charge you a reasonable cost based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies we will charge you \$0.75 for each page and \$10.00 per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternate format, we will charge a cost-based fee for providing your health information in that format.

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, health care operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12 month period, we may charge you a reasonable cost-based fee for responding to those additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternate Communication:** You have the right to request that we communicate with you about your health information by alternate means or to alternate locations. You must make your request in writing. Your request must specify the alternate means or location, and provide satisfactory explanation how payments will be handled under the alternate means or location you request.

**Encryption Policy:** As a rule we do not initiate communication with patients via e-mail. You may e-mail electronic protected health information to this office AT YOUR RISK. We will respond to your e-mail only if, YOU AGREE TO RECEIVE AN UNENCRYPTED E-MAIL RESPONSE and we receive a request in writing from you. We do not encrypt e-mail and the messages may not be secure.

**Amendment:** You have the right to request that we amend your health information. Your request must be in writing and it must explain why the information should be amended. We may deny your request under certain circumstances.

## **QUESTIONS COMPLAINTS AND OTHER NOTICES**

You may authorize us to use/disclose your information for purposes or to individuals other than those included in this document, and you may revoke that authorization at any time. Authorization and revocation of such authorization must be in writing.

Questions and Complaints should be directed to the Practice Manager of Kurt Solera, D.D.S. PA through one of the following means:

Telephone: 479.855.1855

Fax: 479.876.1855

Address: P.O. Box 3237, Bella Vista, Arkansas 72715